

...continued from previous page.

BID/OFFER PERIOD:

ANCHOR INVESTOR BID/OFFER PERIOD OPENED AND CLOSED ON: MONDAY, AUGUST 17, 2026

BID/OFFER OPENED ON: TUESDAY, AUGUST 18, 2026

BID/OFFER CLOSED ON: THURSDAY, AUGUST 20, 2026

This Offer was made in terms of Rule 19(2)(b) of the SCRR read with Regulation 31 of the SEBI ICDR Regulations. The Offer was made through the Book Building Process and is in compliance with Regulation 6(1) of the SEBI ICDR Regulations wherein in terms of Regulation 32(1) of the SEBI ICDR Regulations, not more than 50% of the Offer was made available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs", and such portion, the "QIB Portion") provided that our Company, in consultation with the BRLMs, allocated up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), of which at least 40% was reserved in the following manner (i) 33.33% of the Anchor Investor Portion was reserved for allocation to domestic Mutual Funds; and (ii) 6.67% of the Anchor Investor Portion was reserved for Life Insurance Companies and Pension Funds subject to valid Bids having been received from domestic Mutual Funds, Life Insurance Companies and Pension Funds, as applicable, at or above the Anchor Investor Allocation Price. Any under-subscription in the Life Insurance Companies and Pension Funds category specified in (ii) above may be allocated to domestic Mutual Funds, in accordance with SEBI ICDR Regulations. Further, 5% of the Net QIB Portion was made available for allocation on a proportionate basis only to Mutual Funds and the remainder of the Net QIB Portion was made available for allocation on a proportionate basis to all QIB Bidders (other than Anchor Investors) including Mutual Funds, subject to valid Bids having been received at or above the Offer Price. However, if the aggregate demand from Mutual Funds was less than 5% of the QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion were added to the remaining QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Offer was made available for allocation to Non-Institutional Bidders out of which (a) one-third of such portion was reserved for applicants with application size of more than ₹0.20 million and up to ₹1.00 million, and (b) two-third of such portion was reserved for applicants with application size of more than ₹1.00 million, provided that the unsubscribed portion in either of such sub-categories was allocated to applicants in the other sub-category of Non-Institutional Bidders and not less than 35% of the Offer was made available for allocation to Retail Individual Bidders ("RIBs") in accordance with the SEBI ICDR Regulations ("Retail Portion"), subject to valid Bids having been received from them at or above the Offer Price. Further all Bidders (except Anchor Investors) were required to mandatorily utilise the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective bank accounts (including UPI ID for UPI Bidders using UPI Mechanism) (as defined hereinafter) in which the Bid amount was blocked by the SCSBs or the Sponsor Banks, as applicable, to participate in the Offer. Anchor Investors were not permitted to participate in the Anchor Investor Portion of the Offer through the ASBA process. For details, see "Offer Procedure" on page 367 of the Prospectus.

The bidding for Anchor Investors opened and closed on Monday, August 17, 2026. The Company received 14 Anchor Investor Application Forms from 14 Anchor Investors (including Nil domestic Mutual Funds through Nil Mutual Fund schemes) for Nil Equity Shares. The Anchor Investor Allocation Price was finalized at ₹93 per Equity Share. A total of 11,844,600 Equity Shares were allocated under the Anchor Investor Portion aggregating to ₹1,101,547,800/-.

The Offer received 168,950 applications for 94,795,520 Equity Shares (prior to rejections) resulting in 2.40 times subscription as disclosed in the Prospectus. The details of the applications received in the Offer from various categories are as under (before rejections):

Sl. No.	Category	No. of Applications received	No. of Equity Shares applied	No. of Equity Shares reserved as per Prospectus	No. of times Subscribed	Amount (₹)
A	Retail Individual Investors	161,934	33,628,640	13,818,700	2.43	3,126,197,600.00
B	Non-Institutional Investors - More than ₹0.20 million up to ₹1.00 million	5,505	12,868,640	1,974,100	6.52	1,195,536,960.00
C	Non-Institutional Investors - Above ₹1.00 million	1,478	21,173,760	3,948,200	5.36	1,969,102,080.00
D	Qualified Institutional Bidders (excluding Anchors Investors)	19	10,053,280	7,896,400	1.27	934,955,040.00
E	Anchor Investors	14	17,071,200	11,844,600	1.44	1,587,621,600.00
	Total	168,950	94,795,520	39,482,000	2.40	8,813,413,280.00

* This excludes 1,512 applications for 277,440 Equity Shares aggregating to ₹25,798,240/- from Retail Individual which were not in bid book but which were blanked

Final Demand

A summary of the final demand as per BSE and NSE as on the Bid/Offer Closing Date and as at different Bid prices is as under:

Sr. No.	Bid Price (₹)	No. of Equity Shares	% to Total	Cumulative Total	Cumulative % of Total
1	88	277,440	0.27	277,440	0.27
2	89	34,880	0.03	312,320	0.31
3	90	120,160	0.12	432,480	0.43
4	91	48,160	0.05	480,640	0.48
5	92	37,120	0.04	517,760	0.51
6	93	56,034,880	55.44	56,552,640	55.95
	CUTOFF	44,516,000	44.05	101,068,640	100.00
		101,068,640	100.00		

The Basis of Allotment was finalized in consultation with the Designated Stock Exchange, being BSE on August 21, 2026.

A. Allotment to Retail Individual Investors (After Rejections) (including ASBA Applications)

The Basis of Allotment to the Retail Individual Investors, who have bid at the Cut-Off Price or at the Offer Price of ₹93 per Equity Share, was finalized in consultation with the BSE. This category has been subscribed to the extent of 2.37255 times. The total number of Equity Shares Allotted in Retail Portion is 13,818,700 Equity Shares to 86,366 successful Retail Individual Investors. The category-wise details of the Basis of Allotment are as under:

Sr. No.	Category	No. of Applications Received	% of Total	Total No. of Equity Shares Applied	% to Total	No. of Equity Shares Allotted per Bidder	Ratio	Total No. of Equity Shares Allotted
1	160	144,961	91.94	23,193,760	70.74	160	86 : 157	12,704,960
2	320	6,516	4.13	2,085,120	6.36	160	23 : 42	571,040
3	480	1,729	1.10	829,920	2.53	160	23 : 42	151,520
4	640	726	0.46	464,640	1.42	160	23 : 42	63,680
5	800	615	0.39	492,000	1.50	160	23 : 42	53,920
6	960	248	0.16	238,080	0.73	160	23 : 42	21,760
7	1120	311	0.20	348,320	1.06	160	23 : 42	27,200
8	1280	63	0.04	80,640	0.25	160	35 : 63	5,600
9	1440	39	0.02	56,160	0.17	160	21 : 39	3,360
10	1600	209	0.13	334,400	1.02	160	23 : 42	18,240
11	1760	38	0.02	66,880	0.20	160	21 : 38	3,360
12	1920	46	0.03	88,320	0.27	160	25 : 46	4,000
13	2080	2,167	1.37	4,507,360	13.75	160	23 : 42	189,920
						1	14 : 696	140
	TOTAL	157,668	100.00	32,785,600	100.00			13,818,700

Please Note: 1 additional Share has been allocated to 140 Allottees from amongst 6960 Successful Allottees from the categories 320 to 2080 (i.e. Excluding successful allottees from Category 160) in the ratio of 14 : 696

B. Allotment to Non-Institutional Investors (More than ₹0.20 million Up to ₹1.00 million) (After Rejections) (including ASBA Applications)

The Basis of Allotment to the Non-Institutional Investors (more than ₹0.20 million up to ₹1.00 million), who have bid at the Offer Price of ₹93 per Equity Share or above, was finalized in consultation with BSE. This category has been subscribed to the extent of 6.38598 times. The total number of Equity Shares allotted in this category is 1,974,100 Equity Shares to 881 successful applicants. The category-wise details of the Basis of Allotment are as under:

Sr. No.	Category	No. of Applications Received	% of Total	Total No. of Equity Shares Applied	% to Total	No. of Equity Shares Allotted per Bidder	Ratio	Total No. of Equity Shares Allotted
1	2240	5,081	94.20	11,381,440	90.28	2,240	74 : 453	1,859,200
2	2400	86	1.59	206,400	1.64	2,240	14 : 86	31,360
3	2560	21	0.39	53,760	0.43	2,240	3 : 21	6,720
4	2720	18	0.33	48,960	0.39	2,240	3 : 18	6,720
5	2880	14	0.26	40,320	0.32	2,240	2 : 14	4,480
6	3040	4	0.07	12,160	0.10	2,240	1 : 4	2,240
7	3200	28	0.52	89,600	0.71	2,240	5 : 28	11,200
8	3360	12	0.22	40,320	0.32	2,240	2 : 12	4,480
9	3520	4	0.07	14,080	0.11	2,240	1 : 4	2,240
10	3680	6	0.11	22,080	0.18	2,240	1 : 6	2,240
11	3840	4	0.07	15,360	0.12	2,240	1 : 4	2,240
12	4000	2	0.04	8,000	0.06	2,240	0 : 2	0
13	4160	3	0.06	12,480	0.10	2,240	0 : 3	0
14	4320	11	0.20	47,520	0.38	2,240	2 : 11	4,480
15	4480	8	0.15	35,840	0.28	2,240	1 : 8	2,240
16	4640	1	0.02	4,640	0.04	2,240	0 : 1	0
17	4800	7	0.13	33,600	0.27	2,240	1 : 7	2,240
18	4960	2	0.04	9,920	0.08	2,240	0 : 2	0
19	5120	2	0.04	10,240	0.08	2,240	0 : 2	0
20	5280	38	0.70	200,640	1.59	2,240	6 : 38	13,440
21	5440	7	0.13	38,080	0.30	2,240	1 : 7	2,240
22	5600	2	0.04	11,200	0.09	2,240	0 : 2	0
23	5760	6	0.11	34,560	0.27	2,240	1 : 6	2,240
24	6400	3	0.06	19,200	0.15	2,240	0 : 3	0
25	6720	5	0.09	33,600	0.27	2,240	1 : 5	2,240
26	7040	1	0.02	7,040	0.06	2,240	0 : 1	0
27	7520	1	0.02	7,520	0.06	2,240	0 : 1	0
28	7680	1	0.02	7,680	0.06	2,240	0 : 1	0
29	8000	1	0.02	8,000	0.06	2,240	0 : 1	0
30	8640	1	0.02	8,640	0.07	2,240	0 : 1	0
31	8800	1	0.02	8,800	0.07	2,240	0 : 1	0
32	8960	1	0.02	8,960	0.07	2,240	0 : 1	0

अॅड. रमेश किसन पालवे

बकिल, उच्च न्यायालय

जाहिर सूचना

भारतीय वैद्यकीय परिषद अधिनियम १९५६ च्या कलम २०ए अंतर्गत आणि भारतीय वैद्यकीय परिषद (व्यावसायिक आचरण शिष्टाचार आणि नीतिशास्त्र) विनियम, २००२ अंतर्गत याद्वारे सूचना देण्यात येते की **विनम्र स्वराज हॉस्पिटल, प्लॉट क्र. १०८, १०८/१, १०९, सेक्टर ११, वाशी, नवी मुंबई ४०० ७०३** येथे आंतररुग्ण म्हणून उपचार घेतलेल्या आणि दिनांक ३१/०३/२०२१ पर्यंत डिस्चार्ज झालेल्या रुग्णांचे वैद्यकीय अभिलेख नष्ट केले जातील. रुग्ण, रुग्णांचे नातेवाईक, तृतीय पक्ष प्रशासक (टीपीए), आरोग्य विमा कंपनी किंवा वैद्यकीय अभिलेखांची प्रत इच्छिणाऱ्या इतरांनी दिनांक १५/०९/२०२६ रोजी किंवा त्यापूर्वी हॉस्पिटलच्या लेखा विभागाशी संपर्क साधावा, त्यानंतर वर उल्लेख केलेले कोणतेही अभिलेख उपलब्ध राहणार नाहीत.



रीजनल ऑफिस: नेताजी मार्ग, मिठाकली सिक्स रस्त्याजवळ, एलिस्ट्रीज, अहमदाबाद-०६. फोन: + 91-79-26421671-75

प्रतीकात्मक ताबा सूचना

याद्वारे सूचना देण्यात येते आहे की सेक्युरिटायझेशन अँड रीडेन्ट्रन्समंड ऑफ फायनान्सिअल सेलेंस अँड एफोर्सिटी इंटरेस्ट अँड, 2002 या अधिनियमांतर्गत आणि कलम 13(1), सेक्युरिटी इंटरेस्ट (एफोर्समेंट) नियम, 2002 या नियम 3 वर वाचून व्याजच्या मिळालेल्या अधिकाऱ्याचा वापर करून, प्राधिकृत अधिकाऱ्याने खालिल खात्यासमोर नमुद दिनांकाला मागणी नोंदिस करून मिळाल्यापासून 60 दिवसांच्या आत ती खात वरत करवण्याची सूचना देण्यात आली होती. कर्जदारांनी कर्जाची परतफेड न केल्यामुळे याद्वारे कर्जदारांना, आणि सर्वसाधारण जमलेला नोंदिस देण्यात येत की खाली सही करणाऱ्याने येथे खाली कॉल केलेल्या मालमत्तासाठी प्रतीकात्मक ताबा, कथित अंतर्गत सेसन 13(4) हा, कथित नियम 8 वर वाचला असता त्याखाली त्याला दिलेल्या अधिकाऱ्याचा वापर करून, खाली दिलेल्या खात्यासमोर निदेशित केलेल्या ताखलेला घेतलेला आहे, याद्वारे कर्जदाराला आणि सर्वसाधारणपणे जमलेला मालमत्तेविरुद्ध कोणताही उपचार न करण्याचा सादरगतीरुप इंग्रज देण्यात येत आहे आणि मालमत्तेकडून कोणताही कोणताही व्यत्यय हा सक्ती, सज्ज, खर्च आणि शुल्कासाठी येथे बँक लिमिटेडच्या प्रमोटराच्या अधीन असत. प्रतिपक्ष मान्यता सोडून देण्यासाठी, व्यवस्था केल्या संश्लेष, अधिनियमाच्या कलम 13 चा उल्लंघन (8) च्या तरतुदीकडे कर्जदारांचे/मोर्गेशनचे लक्ष वेधण्यात येत आहे.

कर्जदाराचे नाव, हवीदार आणि कर्जा क्रमांक	मालमत्तेचे वर्णन (सुरक्षित मालमत्ता)	मागणी नोंदितेची दिनांक	प्रतीकात्मक ताबा दिनांक	मागणी सूचनेच्या खाते दिनांक किंवा रकम
पून्म नरेंद्र वाळुके नरेंद्र सीताराम वाळुके 20004100003792	सेक्टर क्र. 304, तिसरा मजला, शेजकळ सुनार 39.14 चौ.मी., खर्च 2/6, गुमोसल येथील, 'डी' विंग, चौथे नोंदीतील ता. कल्याण, जि. उणे - 421304 येथे स्थित असलेल्या व्यापार मालमत्तेचे व सर्व भाग आणि मूळम अंशले खालीलप्रमाणे बंद आले उतर: निवारी इमारत, नूई: निवारी इमारत, बसिन्स: मोठ्या भूखंड, नवीन: मोठ्या भूखंड	मार्च 24, 2026	ऑक्टोबर 20, 2026	रु. 21,60,502.10 (मार्च 09, 2026 रोजी)

संकेत: आरए 25, 2026